



Medical History

Patient Name: \_\_\_\_\_
Date of Birth: \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? Y / N If yes \_\_\_\_\_
Have you ever been hospitalized or had a major operation? Y / N If yes \_\_\_\_\_
Have you ever had a serious head or neck injury? Y / N If yes \_\_\_\_\_
Are you taking any medication, pills or drugs? Y / N If yes \_\_\_\_\_
Do you take or have you taken Phen-Fen or Redux? Y / N If yes \_\_\_\_\_
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? Y / N If yes \_\_\_\_\_
Are you on a special diet? Y / N If yes \_\_\_\_\_
Do you use tobacco? Y / N If yes \_\_\_\_\_

Women: Are you pregnant / trying to get pregnant? Y / N If yes \_\_\_\_\_
Are you nursing? Y / N \_\_\_\_\_
Are you taking oral contraceptives? Y / N If yes \_\_\_\_\_

Are you allergic to any of the following: (circle any that apply)

Aspirin Metal Penicillin Latex Codeine Sulfa drugs Acrylic Local anesthetics

Other? Y / N If yes \_\_\_\_\_
Do you use controlled substances? Y / N If Yes \_\_\_\_\_

Do you have or have you had any of the following?

Table with 8 columns and 24 rows listing various medical conditions such as AIDS/HIV Positive, Alzheimer's Disease, Anaphylaxis, Anemia, Angina, Arthritis/Gout, Artificial Heart Valve, Artificial Joint, Asthma, Blood Disease, Blood Transfusion, Breathing Problems, Bruise Easily, Cancer, Chemotherapy, Chest Pains, Cold Sores/Fever Blisters, Congenital Heart Disorder, Convulsions, Cortisone Medicine, Diabetes, Drug Addiction, Easily Winded, Emphysema, Epilepsy/Seizures, Excessive Bleeding, Excessive Thirst, Fainting/Dizziness, Frequent Cough, Frequent Diarrhea, Frequent Headaches, Genital Herpes, Glaucoma, Hay Fever, Heart Attack/Failure, Heart Murmur, Heart Pacemaker, Heart Trouble/Disease, Hemophilia, Hepatitis A, Hepatitis B/C, Herpes, High Blood Pressure, High Cholesterol, Hives or Rash, Hypoglycemia, Irregular Heartbeat, Kidney Problems, Leukemia, Liver Disease, Low Blood Pressure, Lung Disease, Mitral Valve Prolapse, Osteoporosis, Pain in Jaw Joints, Parathyroid Disease, Psychiatric Care, Radiation Trmths, Recent Weight Loss, Renal Dialysis, Rheumatic Fever, Rheumatism, Scarlet Fever, Shingles, Sickle Cell Disease, Sinus Trouble, Spina Bifida, Stomach/Intestinal Disease, Stroke, Swelling of Limbs, Thyroid Disease, Tonsillitis, Tuberculosis, Tumors/Growths, Ulcers, and Venereal Disease.

Have you ever had any serious illness not listed? Y / N If yes \_\_\_\_\_

Comments: \_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, or Parent/Guardian \_\_\_\_\_ Date \_\_\_\_\_



**Patient Registration**

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ SSN: \_\_\_\_\_ M F  
First MI Last

Address: \_\_\_\_\_  
Street Apt# City State Zip Code

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Whom may we thank for referring you to our practice?

Another patient  Another office  School  Sign  Internet  Other \_\_\_\_\_

Name of person or office referring you to our practice: \_\_\_\_\_

**Responsible Party Information**

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
First MI Last

Address: \_\_\_\_\_  
Street Apt# City State Zip Code

Birth Date: \_\_\_\_\_ SSN#: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Contact Phone: \_\_\_\_\_

Emergency Contact / Relationship \_\_\_\_\_ Contact Phone: \_\_\_\_\_

**Insurance Information**

Employer Group Policy  Self Insured

Policy Holder's Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_ SSN: \_\_\_\_\_  
First MI Last

Policy Holder's Address: \_\_\_\_\_  
Street Apt# City State Zip Code

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Patient's relationship to Policy Holder:  Self  Spouse  Child  Other \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_ Policy Holder's Employer's Phone Number: \_\_\_\_\_

Dental Insurance: \_\_\_\_\_ ID#: \_\_\_\_\_ Grp#: \_\_\_\_\_

Insurance Address / Phone: \_\_\_\_\_

This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company. Insurance coverage is not a guarantee of benefits. **Guarantor shall be responsible for all unpaid claims.**

\_\_\_\_\_  
 Signature of Patient, or Parent/Guardian

\_\_\_\_\_  
 Date

Gregory J. Frei, DDS



22101 State Hwy 46 West  
Spring Branch, TX 78070  
Phone: 830-438-2273

## PATIENT INFORMATION

I pride myself in treating patients like family, and providing them a dental office where they know my ethics, education, and sincere care for them is second to none. We know that the information below can be an uncomfortable subject, but we feel that being clear on these issues now will avoid any misunderstandings. Please read and initial each line before adding your signature.

\_\_\_\_\_ **APPOINTMENTS:** We ask that you arrive 10 minutes early to update necessary medical history forms. If you have moved, changed your phone number or changed insurance, please notify the receptionist so that your file can be updated appropriately. If you are more than 10 minutes late, we may require you to reschedule your appointment.

\_\_\_\_\_ **CANCELLATIONS:** We ask that you notify us at least 24 hours in advance if you cannot keep your appointment. Patients who do not notify the office that they are unable to keep their appointment at least 24 hours in advance, may be charged a fee of \$25.00.

\_\_\_\_\_ **PAYMENTS:** Regardless of your insurance coverage, you are ultimately responsible for payment in full. We ask that you keep your balance current. All deductibles, co-insurance, and estimated patient portion(s) are due and payable at the time of each visit. We accept MasterCard, Visa, & Discover for all credit card payments. Unfortunately, due to high service charges we do not accept American Express.

\_\_\_\_\_ **INSURANCE:** All levels of payment by insurance companies, including allowed fees, usual and customary fees, are governed by the premiums paid. They have nothing to do with the actual charges. Our fees are based upon a combination of our costs, our time, and our constant dedication to supplying our patients with the highest quality of dental care. The treatment recommended by our office is never based on what your insurance company will pay; your treatment should not be governed by your insurance contract. However, it should be understood, that the dental insurance contract is between the insurance company and the patient, whom bears the ultimate financial responsibility.

\_\_\_\_\_ **GUARDIAN OF A MINOR:** In the case of guardianship, the parent who brings in the minor child is responsible for payment. We do not negotiate through a Third Party. It will be your responsibility to seek reimbursement.

\_\_\_\_\_ **RETURNED CHECKS (NSF):** Pursuant to SB-921, you will have 10 days to tender payment, plus a \$30.00 bank service charge on all returned checks. If payment is not received within that period, the check will be forwarded to the District Attorney's Office.

\_\_\_\_\_ **DELINQUENT ACCOUNT:** To maintain our facilities and continue to provide quality healthcare service, we must keep our reimbursements current. If your account becomes 90 days delinquent, it may be placed in collections and there will be an additional 30% processing fee added to your balance. It is important to remember that the relationship for payment is between you and your insurance carrier. We simply, as a courtesy, file the claim for the services that are provided. It is ultimately your responsibility to understand your benefits. If you have any questions regarding your coverage, please contact your insurance carrier and/or employer.

\_\_\_\_\_ **DENTAL RECORDS:** Your dental record is the property of **Frei Dentistry, P.A.** If another dentist who is treating you (or your child) requests a copy of your dental record, this will be provided to them at no charge with a signed medical release authorization. If you choose to obtain a copy for yourself, then a \$25.00 charge will be applied. This fee will be in accordance with the guidelines established by the Texas State Board of Dental Examiners.

Thank you,  
Gregory J Frei, DDS

\_\_\_\_\_  
*Signature of Patient, or Parent/Guardian*

\_\_\_\_\_  
*Date*



HIPAA OMNIBUS RULE

**PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES AND CONSENT/LIMITED AUTHORIZATION & RELEASE FORM**

You may refuse to sign this acknowledgement & authorization. In refusing we may not be allowed to process your insurance claims.

Date: \_\_\_\_\_

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original.

**MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR/FACILITIES IN THE FUTURE.**

\_\_\_\_\_  
Please print name of Patient

\_\_\_\_\_  
Signature of Patient, or Parent/Guardian

\_\_\_\_\_  
If Parent/Guardian, please print your name

\_\_\_\_\_  
Relationship of Parent/Guardian

Your comments regarding Acknowledgements or Consents: \_\_\_\_\_

How do you want to be addressed when summoned from the reception area:

First Name Only    Proper Surname    Other \_\_\_\_\_

Please list any other parties who can have access to your health information:

(This includes step parents, grandparents and any care takers who can have access to this patient's records):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I authorize contact from this office to **confirm my appointments, treatment, and billing information** via:

- Cell Phone Confirmation \_\_\_\_\_
- Home Phone Confirmation \_\_\_\_\_
- Work Phone Confirmation \_\_\_\_\_
- Text Message to my Cell Phone \_\_\_\_\_
- Email Confirmation \_\_\_\_\_
- Any of the Above

I authorize **information about my health** be conveyed via:

- Cell Phone Confirmation \_\_\_\_\_
- Home Phone Confirmation \_\_\_\_\_
- Work Phone Confirmation \_\_\_\_\_
- Text Message to my Cell Phone \_\_\_\_\_
- Email Confirmation \_\_\_\_\_
- Any of the Above

I approve being contacted about **special services, events, fund raising efforts or new health info** on behalf of this healthcare facility via:

- Cell Phone Confirmation \_\_\_\_\_
- Home Phone Confirmation \_\_\_\_\_
- Text Message to my Cell Phone \_\_\_\_\_
- Email confirmation \_\_\_\_\_
- Any of the Above
- None of the Above (opt out)

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

**Office Use Only**

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

- It was emergency treatment \_\_\_\_\_
- I could not communicate with the patient \_\_\_\_\_
- The patient refused to sign \_\_\_\_\_
- The patient was unable to sign because \_\_\_\_\_
- Other (please describe) \_\_\_\_\_

\_\_\_\_\_  
Signature of Privacy Officer - Gregory J Frei, DDS